

Lisa M. Solomon, Esq.
LAW OFFICES OF LISA M. SOLOMON
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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

----- X
In re: : Chapter 11
Case No. 08-13555 (JMP)
:
LEHMAN BROTHERS HOLDINGS, INC.,
et al., : (Jointly Administered)
:
Debtors.
----- X

**SECOND SUPPLEMENTAL VERIFIED STATEMENT PURSUANT TO RULE 2019(a)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Law Offices of Lisa M. Solomon (the "Solomon Firm") hereby makes the following verified statement pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure and states as follows:

1. On or about October 11, 2011 and May 3, 2012, the Solomon Firm files its Verified Statement and Supplemental Verified Statement Pursuant to Rule 2019(a) of the Federal Rules of Bankruptcy Procedure (the "Initial 2019 Statements"), identifying, among other things, its representations in the above-captioned chapter 11 cases (the "Cases") of various creditors (the "Creditors") identified therein that hold claims against the debtors (collectively, the "Debtors") in the Cases. Since the filing of the Initial 2019 Statements, the Solomon Firm has been requested to represent additional creditors (the "Additional Creditors") in the Cases. Accordingly, the Solomon Firm hereby files this Second Supplemental 2019 Statement.

2. The names and addresses of the Additional Creditors the Solomon Firm has been requested to represent and on whose behalf the Solomon Firm has made an appearance in these Cases as of the date hereof are listed on Exhibit "A" annexed hereto.

3. The claims held by the Additional Creditors, arising out of the Additional Creditors' contractual, statutory and common law rights against the Debtors, and/or by operation of law, were acquired in part more than one year prior to the filing of the Cases. For more information regarding the Additional Creditors' claims in the Cases, including their claims acquired within one year of the commencement of the Cases, reference is made to their proofs of

claim filed in the Cases and/or the responses such Additional Creditors have filed to the Debtors' omnibus objections to their proofs of claim filed herein.

4. The Solomon Firm has been retained to represent each Additional Creditor whom has separately requested that the Solomon Firm represent him or her in the Cases.

5. The Solomon Firm does not hold any claim against, or interest in, the Debtors.

6. If and to the extent the Solomon Firm makes an appearance in these Cases on behalf of any other creditors herein, the Solomon Firm will supplement this Verified Statement in accordance with Bankruptcy Rule 2019.

Dated: March 12, 2013
New York, New York

LAW OFFICES OF LISA M. SOLOMON

By: /s/ Lisa M. Solomon
Lisa M. Solomon (LS-0086)
305 Madison Avenue, Suite 4700
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(212) 471-0067

EXHIBIT A

Dr. Madelyn Antoncic
3413 Dent Place, NW
Washington, D.C. 20007

Mr. Peter Hornick
243 W. 98th Street
Apt. 3D
New York, NY 10025

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I, Lisa M. Solomon, declare under penalty of perjury that the attached statement under Rule 2019 of the Federal Rules of Bankruptcy Procedure is true and correct to the best of my knowledge and that the filing of the Rule 2019 Statement on behalf of Law Offices of Lisa M. Solomon has been authorized.

/s/ Lisa M. Solomon
Lisa M. Solomon